

## **DTC Transfer Instruction Sheet for gifts of securities**

- 1. Please complete this form and forward it to your financial advisor.
- 2. Please also forward of copy of this form to the Saint Francis Foundation by fax to (860) 714-8069 or email Eugenia.Lomba@trinityhealthofne.org.

If you have any questions, please call Genie Lomba at Saint Francis Foundation at (860) 714-5835 or our main line at 860-714-4900.

То: \_\_\_

Donor's financial advisor

Telephone

Fax

Please use this form as authorization to make a DTC transfer of the securities below from my account to the account of Saint Francis Hospital at J.P. Morgan.

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_

Name of Security:

Number of Shares: \_\_\_\_\_

Gift Purpose: \_\_\_\_\_

Signature: \_\_\_\_\_

For gifts of securities made to Saint Francis Hospital, please deliver by DTC to:

JPMorgan Chase Bank, N.A. DTC Participant Number 902 Credit Account Number – P72500 FFC Account Number – M23472000 FFC Account of – SFHMC – EN FD